

Dear [insert manager's name],

I'd love to get your approval to attend AFCPE® Symposium, happening from November 18th through November 20th, 2025 at the Renaissance Phoenix Glendale Hotel in the Phoenix area. It is also a virtual event, which would cut down significantly on travel cost.

AFCPE Symposium is an opportunity to connect with over 800 attendees from various sectors, including financial counselors, educators, and researchers and engage in insightful discussions and workshops that bridge the gap between research and practice.

Here's why:

Learning from top experts: The sessions are known for providing actionable strategies that can be immediately put into practice.

Inspiring keynote speakers: Past events have featured financial counseling thought leaders like Dr. Michael G. Thomas, Jr.; Matthew Desmond, PhD; Dr. Brad Klontz; Edgar Villanueva; Wendy De La Rosa, PhD; and Lazzetta Rainey Braxton, MBA, CFP as well as representatives from organizations such as FINRA, the SEC, and the CFPB. I'm excited to see who's in store for 2025 and how their insights will help us rethink our strategies.

Networking: I'll connect with industry leaders and peers in the financial counseling and coaching space. Also, I could evaluate vendors, partnerships, and collaborations that could help us better serve our clients.

Continuing education: I'll have the chance to obtain 15 of pre-approved AFCPE CEUs and a yet to be announced number of pre-approved CFP CEs.

Here's an estimated cost breakdown for me to attend:

In-person and virtual registration cost for member: \$575

In-person and virtual registration cost for non-member: \$725

Estimated hotel cost: Starting at \$219 per night plus taxes. Government and military rates start at \$151 per night plus taxes.

Travel:

Total

AFCPE Symposium seems packed with value, and I'm confident I'll come back with fresh perspectives and practical takeaways that will make a real impact for us and the people we serve.

I'd love your support in making this happen!

Thanks so much for considering this, <Insert Name>

Sincerely,

[Insert Name]